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IN THE UNITED STATES BANKRUPTCY COURT  
 FOR THE EASTERN DISTRICT OF VIRGINIA  
 RICHMOND DIVISION

|                            |                        |
|----------------------------|------------------------|
| - - - - -                  | x                      |
| In re:                     | : Chapter 11           |
|                            | :                      |
| CIRCUIT CITY STORES, INC., | : Case No. 08-35653    |
| <u>et al.</u> ,            | :                      |
|                            | :                      |
| Debtors.                   | : Jointly Administered |
| - - - - -                  | x                      |

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON  
 FEBRUARY 13, 2009 AT 10:00 A.M. (EASTERN)**

Set forth below are the matters previously scheduled to be heard before the Honorable Kevin Huennekens, United States Bankruptcy Judge, in the United States Bankruptcy Court for the Eastern District of Virginia, U.S. Courthouse, 701 East Broad Street, Room 5000, Richmond, VA 23219-1888, on February 13, 2009 beginning at 10:00 a.m. Eastern.

**I. RESOLVED MATTERS**

1. Motion of AOL LLC and Platform-A Inc. for Relief from the Automatic Stay, to the Extent Necessary, for Authority to Terminate Certain Advertising Agreements in Accordance with their Terms (Docket No. 1661)

Related  
Documents:

- a. Notice of Motion and Hearing (Docket No. 1663)

Objection  
Deadline: February 6, 2009 at 4:00 p.m.

Objections/  
Responses  
Filed: Informal Response of the Debtors

Status: No hearing is necessary. The parties have resolved this matter and have submitted a consent order for the Court's approval.

2. Hagan Properties, Inc.'s Motion to Compel Debtor to Immediately Pay Administrative Rent Pursuant to 11 U.S.C. Section 365(d)(3) and 503(b) and for Related Relief; and Memorandum in Support (Docket No. 1602)

Objection  
Deadline: February 6, 2009 at 4:00 p.m.

Objections/  
Responses  
Filed: Informal Response of the Debtors

Status: No hearing is necessary. The parties have resolved this matter.

3. Motion of Ricmac Equities Corporation to Compel Payment of Postpetition Real Estate Taxes and Memorandum of Law in Support Thereof (Docket No. 1913)

Related  
Documents:

- a. Notice of Motion and Hearing (Docket No. 1914)

Objection

Deadline: February 11, 2009 at 4:00 p.m.

Objections/

Responses

Filed: Informal Response of the Debtors

Status: No hearing is necessary. The parties have resolved this matter.

## **II. CONTINUED/ADJOURNED MATTERS**

4. Circuit City Stores, Inc.'s Motion to Dismiss Complaint (Docket No. 7) (In re Greystone Data Systems, Inc. v. Circuit City Stores, Inc., Adversary No. 08-3150 (KRH))

Related

Documents:

- a. Complaint for Declaratory Judgment, Imposition of Constructive Trust, and Turnover of Funds Held in Trust (Docket No. 1)

Objection

Deadline: February 23, 2009 at 4:00 p.m.

Objections/

Responses

Filed: None at the time of filing this agenda.

Status: This matter has been adjourned until March 3, 2009 at 10:00 a.m.

5. Motion for Order Under 11 U.S.C. Sections 105, 362 and 541 and Fed. R. Bankr. P. 3001 and 3002 Establishing Notice, Hearing, and Sell-Down Procedures for Trading in Equity Securities and Claims Against the Debtors' Estates (Docket No. 20)

Related

Documents:

- a. Interim Order Under 11 U.S.C. 105, 362 And 541 And Fed. R. Bankr. P. 3001 And 3002 Establishing Notice, Hearing, And Sell-Down Procedures For Trading In Equity Securities And Claims Against The Debtors Estates And Setting Hearing (Docket No. 135)

Objection

Deadline: November 22, 2008 at 4:00 p.m.

Objections/

Responses

Filed:

- a. Informal Response of the Securities Exchange Commission
- b. Informal Response of the Official Committee of Unsecured Creditors

Status: This matter has been adjourned until  
March 3, 2009 at 10:00 a.m.

6. Navarre Distribution Services, Inc.'s Motion for an Order Granting Adequate Protection Pursuant to 11 U.S.C. §§ 361 and 363 (Docket No. 958)

Related

Documents:

- a. Notice of Motion and Hearing (Docket No. 959)

Objection

Deadline: December 18, 2008 at 4:00 p.m., extended  
for the Debtors until December 19, 2008  
at 1:00 p.m.

Objections/

Responses

Filed:

- a. Debtors' Objection To Navarre Distribution Services, Inc.'s Motion For Adequate Protection And Response To Limited Objection Of Navarre To Debtors' DIP Motion (Docket No. 1126)

Status: This matter has been adjourned until  
March 30, 2009 at 10:00 a.m.

7. Motion of TomTom, Inc. for an Order Under Sections 105, 362, and 363 Modifying the Automatic Stay to Permit the Exercise of Setoff and/or Recoupment Rights Against the Debtors, and Notice of Motion (Docket No. 1052)

Related  
Documents:

- a. Amended Notice of Motion and Hearing (Docket No. 1244)
- b. Reply to the Debtor's Objection to the Motion for an Order Under Sections 105, 362, and 363 Modifying the Automatic Stay to Permit the Exercise of Setoff and/or Recoupment Rights Against the Debtors (Docket No. 1529)

Objection

Deadline: January 12, 2009 at 4:00 p.m.

Objections/  
Responses  
Filed:

- a. Debtors' Objection To Tomtom, Inc.'s Motion For An Order Under Sections 105, 362 And 363 Modifying The Automatic Stay To Permit The Exercise Of Setoff And/Or Recoupment Rights Against The Debtors (Docket No. 1475)

Status: This matter has been adjourned until  
March 3, 2009 at 10:00 a.m.

- 8. Motion of Motorola Inc. for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. Section 503(b)(9) (Docket No. 1128)

Related  
Documents:

- a. Notice of Motion and Hearing (Docket No. 1135)
- b. Amended Notice of Motion and Hearing (Docket No. 1242)
- c. Exhibits to Motion of Motorola Inc. for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. Section 503(b)(9) (Docket Nos. 1288, 1289, 1290, 1291, 1292, 1293)

Objection

Deadline: February 6, 2009 at 4:00 p.m., extended for the Debtors until February 24, 2009 at 4:00 p.m.

Objections/

Responses

Filed: None at the time of filing this agenda.

Status: This matter has been adjourned until March 3, 2009 at 10:00 a.m.

9. Motion of General Instrument Corporation Doing Business as the Home & Networks Mobility Business of Motorola Inc. for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. Section 503(b)(9) (Docket No. 1134)

Related

Documents:

- a. Notice of Motion and Hearing (Docket No. 1136)
- b. Amended Notice of Motion and Hearing (Docket No. 1243)
- c. Notice of Filing Exhibit to Motion (Docket Nos. 1281, 1282, 1283, 1284, 1285, 1286, 1287)

Objection

Deadline: February 6, 2009 at 4:00 p.m., extended for the Debtors until February 24, 2009 at 4:00 p.m.

Objections/

Responses

Filed: None at the time of filing this agenda.

Status: This matter has been adjourned until March 3, 2009 at 10:00 a.m.

10. Application of Official Committee of Unsecured Creditors of Circuit City Stores, Inc. for Order Under 11 U.S.C. Sections 1103 and 327 and Fed. R. Bankr. P. 2014 and 5002, Authorizing and Approving Retention and Employment, Nunc Pro Tunc, of Protiviti, Inc. as Financial Advisor (Docket No. 1194)

Related Documents:

- a. Notice of Motion and Hearing (Docket No. 1196)
- b. Order Authorizing and Approving the Employment of Protiviti, Inc. as Financial Advisor to the Official Committee of Unsecured Creditors Retroactive to November 18, 2008 (Docket No. 1668)
- c. Supplemental Verified Statement of Guy A. Davis (Docket No. 1812)
- d. Corrected Order Authorizing the Employment of Protiviti, Inc. as Financial Advisor to the Official Committee of Unsecured Creditors Retroactive to November 18, 2008 (Docket No. 1907)

Objection

Deadline: January 9, 2009 at 4:00 p.m.

Objections/  
Responses

Filed: Informal Response of the Debtors

Status: This matter has been adjourned until  
February 25, 2009 at 2:00 p.m.

11. Application of Official Committee of Unsecured Creditors of Circuit City Stores, Inc. for an Order Pursuant to Sections 328 and 1103 of the Bankruptcy Code and Bankruptcy Rule 2014 Authorizing the Retention and Employment of Jefferies & Company, Inc. as Financial Advisors to the Official Committee of Unsecured Creditors Nunc Pro Tunc to November 18, 2008 (Docket No. 1195)

Related Documents:

- a. Notice of Motion and Hearing (Docket No. 1196)
- b. Agreed Order Pursuant to Sections 328 and 1103 of the Bankruptcy Code and Bankruptcy Rule 2014 Authorizing the Retention and Employment of Jefferies & Company, Inc. as Financial Advisors to the Official Committee of Unsecured Creditors Nunc Pro Tunc to November 18, 2008 (Docket No. 1682)

Objection

Deadline: January 9, 2009 at 4:00 p.m.

Objections/

Responses

Filed: Informal Response of the Debtors

Status: This matter has been adjourned until  
February 25, 2009 at 2:00 p.m.

12. Debtors' Motion for Order Approving Stipulation by and among the Debtors and International Business Machines Corporation Pursuant to Bankruptcy Code Sections 105 and 363 and Bankruptcy Rule 9019 (Docket No. 1419)

Related

Documents:

- a. Notice of Motion and Hearing (Docket No. 1420)
- b. Motion for an Order Setting an Expedited Hearing (Docket No. 1421)
- c. Order Setting an Expedited Hearing (Docket No. 1709)

Objection

Deadline: January 16, 2009 at 10:00 a.m.

Objections/

Responses

Filed: Informal Response of the Official  
Committee of Unsecured Creditors

Status: This matter has been adjourned until  
March 3, 2009 at 10:00 a.m.

13. Motion of Federal Warranty Services Corporation, Sureway, Inc., American Bankers Insurance Company of Florida, and United Service Protection, Inc. To Compel Assumption Or Rejection Of Agreements Between The Assurant Companies And Circuit City Stores, Inc., Or In The Alternative Motion For Relief From Stay To Terminate Agreements, And Memorandum In Support (Docket Nos. 1794 and 1813)



Related  
Documents:

- a. Notice of Motion and Hearing (Docket Nos. 1796 and 1816)

Objection  
Deadline: February 11, 2009 at 4:00 p.m. extended for the Debtors until February 20, 2009 at 4:00 p.m.

Objections/  
Responses  
Filed: None at the time of filing this agenda.

Status: This matter has been adjourned until March 3, 2009 at 10:00 a.m.

### **III. UNCONTESTED MATTERS GOING FORWARD**

- 14. Debtors' Motion for Orders Pursuant to Bankruptcy Code Sections 105, 363 and 364 (I)(A) Approving Procedures in Connection with Sale of All or Substantially All of the Business or Additional Post-petition Financing for the Business, (B) Authorizing Debtors to Enter into Stalking Horse or Financing Agreements in Connection with Going Concern Transactions or Stalking Horse Agreements in Connection with Store Closing and Miscellaneous Asset Sales, (C) Approving the Payment of Termination Fees in Connection Therewith, and (D) Setting Auction and Hearing Dates, (II) Approving Sale of Debtors' Assets Free and Clear of All Interests, and (III) Granting Related Relief (Docket No. 1423)

Related  
Documents:

- a. Amended Order (1) Approving Sale Of Aircraft Free And Clear Of All Liens, Claims, Interests And Encumbrances; And (2) Granting Related Relief (Docket No. 1740)

Objection  
Deadline: January 16, 2009 at 4:00 p.m.

Objections/  
Responses  
Filed:

- a. Limited Objection of Henrico County, Virginia to Debtors' Motion for Orders Approving Sale of Debtors' Assets Free and Clear of All Interests and Related Relief (Docket No. 1572)

Status: The limited objection has been resolved by separate stipulation. The Debtors will be presenting a further amended order to approve an amendment to the underlying aircraft purchase agreement.

- 15. Debtors' Motion for Order Pursuant to Bankruptcy Code Section 105 and Bankruptcy Rule 9019 Approving Agreement between Debtors and Verizon Corporate Services Group, Inc. (Docket No. 1452)

Related Documents:

- a. Notice of Motion and Hearing (Docket No. 1453)

Objection

Deadline: January 22, 2009 at 4:00 p.m.

Objections/  
Responses

Filed: None at the time of filing this agenda.

Status: This matter is going forward.

- 16. Motion of AOL LLC for Payment of Administrative Expense Claim (Docket No. 1760)

Related Documents:

- a. Notice of Motion and Hearing (Docket No. 1761)
- b. Corrected Notice of Motion and Hearing (Docket No. 1776)

Objection

Deadline: February 6, 2009 at 4:00 p.m., extend for the Debtors until February 23, 2009 at 4:00 p.m.

Objections/  
Responses

Filed: None at the time of filing this agenda.

Status: This matter is going forward.

17. Corrected Motion of Platform-A for Payment of Administrative Expense Claim (Docket No. 1763)

Related  
Documents:

- a. Notice of Motion and Hearing (Docket No. 1757)
- b. Corrected Notice of Motion and Hearing (Docket No. 1777)

Objection

Deadline: February 6, 2009 at 4:00 p.m., extend for the Debtors until February 23, 2009 at 4:00 p.m.

Objections/  
Responses

Filed: None at the time of filing this agenda.

Status: This matter is going forward.

18. Debtors' Motion for an Order Under 11 U.S.C. Section 105(a) and Fed. R. Bankr. P. 9006(b) Extending the Time Period Within Which the Debtors May Remove Actions Pursuant to 11 U.S.C. Section 1452 and Fed. R. Bankr. P. 9027 (Docket No. 1926)

Related  
Documents:

- a. Notice of Motion and Hearing (Docket No. 1927)
- b. Bridge Order Granting Debtors' Motion (Docket No. 2022)

Objection

Deadline: February 11, 2009 at 4:00 p.m.

Objections/  
Responses

Filed: None at the time of filing this agenda.

Status: This matter is going forward.

19. Debtors' Motion for Orders Pursuant to Bankruptcy Code Sections 105 and 363 and Bankruptcy Rule 6004(I) Approving Procedures in Connection with Sale of Excluded Defective Inventory, (II) Approving Sale of Such Inventory Free and Clear of all Interests and (III) Granting Related Relief (Docket No. 1944)

Related Documents:

- a. Notice of Motion and Hearing (Docket No. 1945)

Objection

Deadline: February 11, 2009 at 4:00 p.m.

Objections/  
Responses

Filed: None at the time of filing this agenda.

Status: This matter is going forward.

20. Debtors' Motion for Order Shortening Notice Period and Limiting Notice of Debtors' Motion for Order Pursuant to Bankruptcy Code Sections 105 and 363 (A) Authorizing Debtors to Enter into Agreement in Connection with Sale of Aircraft, Subject to Higher or Otherwise Better Bids, (B) Approving Sale of Aircraft Free and Clear of all Interests, and (C) Granting Related Relief (Docket No. 1950)

Related Documents:

- a. Notice of Motion and Hearing (Docket No. 1951)

Objection

Deadline: February 11, 2009 at 4:00 p.m.

Objections/  
Responses

Filed: None at the time of filing this agenda.

Status: This matter is going forward.

21. Debtors' Motion for Order Pursuant to Bankruptcy Code Sections 105 and 363 (A) Authorizing Debtors to Enter

into Agreement in Connection with Sale of Aircraft,  
Subject to Higher or Otherwise Better Bids, (B)  
Approving Sale of Aircraft Free and Clear of all  
Interests, and (C) Granting Related Relief (Docket No.  
1948)

Related  
Documents:

- a. Notice of Motion and Hearing (Docket No. 1949)
- b. Debtors' Motion for Order Shortening Notice Period  
and Limiting Notice (Docket No. 1950)

Objection

Deadline: February 11, 2009 at 4:00 p.m.

Objections/  
Responses

Filed: None at the time of filing this agenda.

Status: The Debtors have received competing bids  
and will hold an auction on February 12,  
2009.

- 22. Motion of D.L. Peterson Trust as Assignee of PHH Vehicle  
Management Services, LLC to Compel Rejection of Lease  
Agreements and for Relief from the Automatic Stay  
(Docket Nos. 1956 and 1969)

Related  
Documents:

- a. Motion for Expedited Hearing and to Shorten  
Objection Deadline (Docket No. 1957)
- b. Order Granting Motion to Expedite (Docket No. 2024)

Objection

Deadline: February 11, 2009 at 5:00 p.m., extended  
for the Debtors until February 12, 2009  
at 4:00 p.m.

Objections/  
Responses

Filed: None at the time of filing this agenda.

Status: This matter is going forward as a preliminary hearing. The parties are attempting to resolve this matter.

**IV. CONTESTED MATTERS**

23. Motion by Engineered Structures, Inc. to Terminate Automatic Stay and Rule 4001(a)-1 Notice (Docket No. 1070)

Related Documents:

- a. Corrected Order (Docket No. 1877)
- b. Order (Docket No. 1895)

Objection  
Deadline: January 9, 2009 at 4:00 p.m.

Objections/  
Responses  
Filed:

- a. Debtors' Objection to Engineered Structures, Inc. Motion to Terminate Automatic Stay (Docket No. 1448)
- b. Reply Brief by Engineered Structures, Inc. in Support of Motion to Terminate Automatic Stay and Rule 4001.2 Notice (Docket No. 1536)

Status: This matter is going forward as an evidentiary hearing and the parties will present oral argument.

24. Motion of Plumchoice, Inc. for Relief from the Automatic Stay Pursuant to 11 U.S.C. 362(d)(1) to Permit Termination of Dispatch Agreement and Request for Related Relief Including Approval of Shortened Notice Period (Docket No. 1498)

Objection  
Deadline: January 27, 2009 at 4:00 p.m., extended for the Debtors until February 11, 2009 at 7:00 p.m.

Objections/  
Responses  
Filed:

- a. Debtors' Objection to Motion of Plumchoice, Inc. for Relief from the Automatic Stay Pursuant to 11 U.S.C. 362(d)(1) to Permit Termination of Dispatch Agreement and Request for Related Relief Including Approval of Shortened Notice Period (Docket No. 2069)

Status: This matter is going forward.

- 25. Motion of Plumchoice, Inc. for Order Directing Debtors to Pay Administrative Expenses Pursuant to 11 U.S.C. Sections 503(b) and 507(a) and Request for Related Relief (Docket No. 1832)

Related  
Documents:

- a. Notice of Motion and Hearing (Docket No. 1833)
- b. Affidavit of Daniel Baker in Support of Motion of Plumchoice, Inc. for Order Directing Debtors to Pay Administrative Expenses Pursuant to 11 U.S.C. Sections 503(b) and 507(a) and Request for Related Relief (Docket No. 1942)

Objection  
Deadline: February 11, 2009 at 7:00 p.m.

Objections/  
Responses  
Filed:

- a. Debtors' Preliminary Objection to Motion of Plumchoice, Inc. for Order Directing Debtors to Pay Administrative Expenses Pursuant to 11 U.S.C. Sections 503(b) and 507(a) and Request for Related Relief (Docket No. 2068)

Status: This matter is going forward.

- 26. Notice of Yvette Mack of and Motion for Relief from Automatic Stay (Docket No. 1527)

Objection

Deadline: February 6, 2009 at 4:00 p.m.

Objections/  
Responses  
Filed:

- a. Debtors' Response And Objection To Yvette Mack's Motion For Relief From Automatic Stay (Docket No. 2002)

Status: This matter is going forward as a preliminary hearing.

- 27. Motion by Chase Bank USA, National Association to Compel Rejection of Consumer Credit Card Program Agreement Pursuant to 11 U.S.C. § 365(d)(2) and to Obtain Limited Relief from the Automatic Stay Pursuant to 11 U.S.C. § 362(d) (Docket No. 1687)

Related  
Documents:

- a. Motion for Expedited Hearing (Docket No. 1688)
- b. Order Granting Expedited Hearing and Shortened Notice Period (Docket No. 1742)

Objection  
Deadline: January 27, 2009 at 5:00 p.m.

Objections/  
Responses  
Filed:

- a. Debtors' Preliminary Objection to Chase Bank USA, National Association's Motion to Compel Rejection of Consumer Credit Card Program Agreement Pursuant to 11 U.S.C. § 365(d)(2) and to Obtain Relief from the Automatic Stay Pursuant to 11 U.S.C. § 362(d) (Docket No. 1818)

Status: This matter is going forward.

- 28. Notice of Wayne VF, LLC and Vornado Realty Trust of Hearing and Motion for Relief from Automatic Stay, (Docket No. 1710)

Related



Documents:

- a. Amended Notice of Hearing (Docket No. 1747)

Objection

Deadline: February 11, 2009 at 4:00 p.m.

Objections/

Responses

Filed:

- a. Debtors' Response and Objection to Wayne VF, LLC and Vornado Realty Trust's Motion for Relief from Automatic Stay with Supporting Memorandum of Law, (Docket No. 2070)

Status: This matter is going forward as a preliminary hearing.

- 29. Creditor Satchidananda Mim's Motion for Relief from the Automatic Stay and Notice of Hearing (Docket No. 1822)

Related

Documents:

- a. Amended Notice of Motion and Hearing (Docket No. 1867)

Objection

Deadline: February 11, 2009 at 4:00 p.m.

Objections/

Responses

Filed:

- a. Debtors' Response And Objection To Satchidananda Mim's Motion For Relief From Automatic Stay To Complete Pending California State Litigation (Docket No. 1986)
- b. Creditor Satchidananda Mim's Reply Memorandum of Points and Authorities in Further Support of Motion for Relief From Stay (Docket No. 2043)

Status: This matter is going forward as a preliminary hearing.

30. Amended Motion of Lexar Media, Inc. for Relief from the Automatic Stay to Permit Termination of Consignment Agreement and for Entry of an Order Directing Debtors to Reject Consignment Agreement (Docket No. 1874)

Related  
Documents:

- a. Emergency Motion of Lexar Media, Inc. for Relief from the Automatic Stay to Permit Termination of Consignment Agreement and for Entry of an Order Directing Debtors to Reject Consignment Agreement, (Docket No. 1788)
- b. Motion for Expedited Hearing on Emergency Motion (Docket No. 1790)
- c. Notice of Amended Motion and Hearing (Docket No. 1875)

Objection  
Deadline: February 11, 2009 at 4:00 p.m.

Objections/  
Responses  
Filed:

- a. Debtors' Objection to Amended Motion of Lexar Media, Inc. for Relief from the Automatic Stay to Permit Termination of Consignment Agreement and for Entry of an Order Directing Debtors to Reject Consignment Agreement (Docket No. 2066)

Status: This matter is going forward.

31. Debtors' Motion for Order Under 11 U.S.C. Sections 105 and 363 Approving Procedures to Sell Certain Miscellaneous Assets Free and Clear of All Interests without Further Order of Court (Docket No. 1922)

Related  
Documents:

- a. Notice of Motion and Hearing (Docket No. 1924)

Objection  
Deadline: February 11, 2009 at 4:00 p.m.

Objections/  
Responses  
Filed:

- a. Limited Objection Of Plumchoice, Inc. To Debtors' Motion For Order Under 11 U.S.C. §§ 105 And 363 Approving Procedures To Sell Certain Miscellaneous Assets Free And Clear Of All Interests Without Further Order Of Court (Docket No. 2050)
- b. Objection of Citrus Park CC, LLC, to Debtors' Motion for Order Under 11 U.S.C. Sections 105 and 363 Approving Procedures to Sell Certain Miscellaneous Assets Free and Clear of All Interests without Further Order of Court (Docket No. 2056)

Status: This matter is going forward.

- 32. Debtors' Motion for Orders Under Bankruptcy Code Sections 105, 363, and 365 (I) Approving Bidding and Auction Procedures for Sale of Unexpired Nonresidential Real Property Leases, (II) Setting Sale Hearing Dates and (III) Authorizing and Approving (A) Sale of Certain Unexpired Nonresidential Real Property Leases Free and Clear of All Interests, (B) Assumption and Assignment of Certain Unexpired Nonresidential Real Property Leases and (C) Lease Rejection Procedures (Docket No. 1946)

Related  
Documents:

- a. Notice of Motion and Hearing (Docket No. 1947)
- b. Notice of Filing of Exhibits 2 and 3 to Proposed Form of Order (Docket No. 1989)
- c. Revised Exhibit 3 to Proposed Form of Order (Docket No. 2003)

Objection  
Deadline: February 11, 2009 at 4:00 p.m.

Objections/  
Responses  
Filed:

- a. Limited Objection of Carousel Center Company, L.P., Sangertown Square, L.L.C., Crossgates Commons NewCo, LLC and Fingerlakes Crossing, LLC to Debtors' Motion (Docket No. 2038)

Status: This objection is going forward.

- b. Limited Objection Of Ronus Meyerland Plaza, L.P. And Johnson City Crossing, L.P. To Debtors' Motion (Docket No. 2044)

Status: This objection is going forward.

- c. Objection of Inland Southwest Management LLC, Inland American Retail Management LLC, Inland US Management LLC, Inland Pacific Property Services LLC, Inland Commercial Property Management, Inc., And Inland Continental Property Management Corp. To Debtors' Motion (Docket No. 2048)

Status: This objection is going forward.

- d. Joint Objection by Certain Landlords to Debtors' Motion Docket No. (Docket No. 2049)

Status: This objection is going forward.

- e. Joinder of Congressional North Associates Limited Partnership to Limited Objection to Debtors' Motion Docket No. (Docket No. 2051)

Status: This objection is going forward.

- f. Limited Objection of Cardinal Court, LLC, Colonial Heights Holdings, LLC, and DEV Limited Partnership (the "Objecting Landlords") to Debtors' Motion (Docket No. 2052)

Status: This objection is going forward.

- g. 502-12 86<sup>th</sup> Street, LLC, Cottonwood Corners - Phase V, LLC and Woodlawn Trustees, Incorporated's Joinder to Limited Objection to the Debtors' Motion (Docket No. 2053)

Status: This objection is going forward.

- h. Limited Objection of Ray Mucci's Inc., Route 146 Millbury, LLC, Interstate Augusta Properties, LLC, E & A Northeast Limited Partnership, and NPP Development to Debtors' Motion (Docket No. 2054)

Status: This objection is going forward.

- i. TSA Stores, Inc.'s Objection to Debtors' Motion (Docket No. 2055)

Status: This objection is going forward.

- j. Limited Objection of T.J. Maxx of CA, LLC to Debtors' Motion (Docket No. 2058)

Status: This objection is going forward.

- k. Joinder of Annapolis Plaza LLC to Limited Objection to Debtors' Motion (Docket No. 2061)

Status: This objection is going forward.

- l. Limited Objection of Schottenstein Property Group, Inc. to Debtors' Motion (Docket No. 2062)

Status: This objection is going forward.

- m. Objection of Ricmac Equities Corporation to Motion of Debtors for Orders Approving Bidding and Auction Procedures, Setting Sale Hearing Dates, and Approving Sale of Certain Leases, Assumption and Assignment of Certain Leases, and Lease Rejection Procedures (Docket No. 2065)

Status: This objection is going forward.

General Status: This matter is going forward.

Dated: February 11, 2009 SKADDEN, ARPS, SLATE, MEAGHER &  
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